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*Counsel for Debtor***UNITED STATES BANKRUPTCY COURT****DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**STIPULATION TO EXTEND BID  
DEADLINE, RESCHEDULE AUCTION  
AND MOVE DEADLINES RE: CURE  
NOTICES AND OBJECTIONS**

Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its counsel Fox Rothschild LLP; CKDL Credit, LLC (the "DIP Lender"), by and through its counsel Berger Singerman LLP and Sylvester & Polednak Ltd.; Genesis Global Holdco, LLC ("Genesis"), by and through its counsel Cleary Gottlieb Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited ("Enigma"), by and through its counsel Morrison & Foerster LLP and Shea Larsen; and the Official Committee of Unsecured Creditors (the "Committee" and together with the Debtor, the DIP Lender, Genesis, Enigma, and the Committee, the "Parties"), by and through its counsel Seward & Kissel LLP and McDonald Carano, LLP, stipulate and agree as follows (the "Stipulation"):

**RECITALS**

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);

C. WHEREAS, on April 7, 2023, Debtor filed a *Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtors Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and Confirmation of the Proposed Toggle Plan* [ECF No. 392];

D. WHEREAS, on April 27, 2023, the Court entered the *Order Establishing Bidding Procedures and Related Deadlines* [ECF No. 483] (the “Bid Procedures Order”)<sup>1</sup> which, among other things, set (1) the deadline for the execution of the Stalking Horse APA on May 5, 2023, (2) the Bid Deadline on May 19, 2023 at 5:00 p.m. (Pacific Time), (3) the Auction on May 23, 2023 at 9:00 a.m. (Pacific Time), and (4) the date for service Cure Notices on May 29, 2023, the Contract Objection Deadline on June 12, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline on June 19, 2023 at 5:00 p.m. (Pacific Time); and

E. WHEREAS the Parties desire to: (1) extend the deadline for the execution of the Stalking Horse APA to May 12, 2023; (2) extend the Bid Deadline to May 30, 2023 at 5:00 p.m. (Pacific Time); (3) reschedule the Auction to June 2, 2023 at 9:00 a.m. (Pacific Time); and (4) move the date for service of the Cure Notices to June 6, 2023, the Contract Objection Deadline to June 16, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline to June 21, 2023 at 5:00 p.m. (Pacific Time);

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to the in the Bid Procedures Order.

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The deadline for the execution of the Stalking Horse APA shall be extended to May 12, 2023;
2. The Bid Deadline shall be extended to May 30, 2023 at 5:00 p.m. (Pacific Time);
3. The Auction shall be rescheduled to June 2, 2023 at 9:00 a.m. (Pacific Time); and
4. The date for service of the Cure Notices shall be moved to June 6, 2023, the Contract Objection Deadline shall be moved to June 16, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline shall be moved to June 21, 2023 at 5:00 p.m. (Pacific Time).

Dated this 8th day of May 2023.

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